Fidelity Transfer of Assets QRG

Please follow instructions below to complete the Fidelity Transfer of Assets form if you did not complete the econsent with HSABank. For you convenience, we have prefilled some of the information.

If you have any questions, please call Fidelity at: 1-800-835-5087 1-800-587-5282 - español

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1. Fidelity Account Information

Account Number	New Fidelity account Attach a completed new account application.
Account Owner/Trust/Entity Name	
-	
Social Security Number/Taxpayer ID Number	
Additional Account Owner/Trust/Entity Nam	ne
N/A	
Social Security Number/Taxpayer ID Number	

Log into NetBenefits.com (or the app) or Open You Account on Netbenefits.com (or the app) or call Fidelity Customer Service to get your account number.

2. Account Being Transferred

Account Number											
Account Owner/Trust/Entity Name(s)											
Transferring Firm Name											
HSA BANK											
Transferring Firm Address			City								
P.O. BOX 939			SHEBOYGAN								
State/Province	ZIP Code	Delivering Firm Phone									
WI	53082-09393	8	0	0	3	5	7	6	2	4	6

Transferring Firm Account Type Check one.

Log into mycigna.com (or the app through 12-31-23), call Cigna Customer Service or call HSABank to get your account number.

Cigna: 855-566-4295

HSABank:

After 12-31-23 Call HSABank to get your account number.

(800) 357-6246

Spanish: (866) 357-6232

4. Signatures and Dates All owners of both accounts must sign this form.

- By signing below you:

 Direct Fidelity and the delivering firm to act on all instructions given on this form, including transferring assets to Fidelity.

 Accept that any assets not readily transferable might not be transferred within the time frames set by FINNRA or other applicable authorities.

 Authorize the delivering firm to sell any nontransferable money fund shares and any shares of other mutual funds that you have requested be sold, and transfer the proceeds as cash.

 Accept that Fidelity is not responsible for changes in the value of assets that may occur during the transfer process.

 Alfirm that you are aware of any tax or financial might all the process and the proces

- financial losses, or losses of product features or benefits.

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 Authorize the delivering firm to contact you about any assets that cannot be transferred.

 Authorize the delivering firm to deduct from your account any fe
- Accept that you may be charged short interest fees to maintain short positions that you transfer to Fidelity.
- All retirement accounts

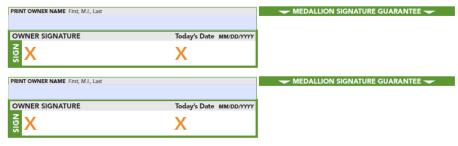
 Affirm, if you are of the applicable requirement minimum distribution (RMD) age, that this transfer will not violate IRS rules for RMDs.

- will not violate its rules for isomos.

 SIMPLE IRAs

 Accept that the Date of First Participation will be the date that contributions are first deposited to your SIMPLE IRAs 4 Fidelity by your employer, unless you provide a Date of First Participation.
- Differences in owner name(s) or account type
 Acknowledge the existence of any differences in the owner name(s) or account type between Section 1 and Section 2.

ALL owners of BOTH accounts must sign and date. If an owner's name appears differently on different accounts, that owner must sign both ways. Ask Fidelity or your current firm if you need a Medallion signature guarantee (available from most banks, credit unions, and other financial institutions). If you do, provide one for each owner. A notary seal/stamp is NOT a Medallion signature guarantee.



Sign, date and return completed form to Fidelity Investments via mail.

ou print and sign the form? Send the form and a copy r non-Fidelity account statement to Fidelity.

ions? Go to Fidelity.com/toa or call 800-396-8982.

er and track the progress of your transfer at Fidelity.com/toa.

Regular mail

Fidelity Investments Attention: TOA PO Box 770001 Cincinnati, OH 45277-0035 Overnight mail

Fidelity Investments Attention: TOA 100 Crosby Parkway Mailzone: KC1A Covington, KY 41015